

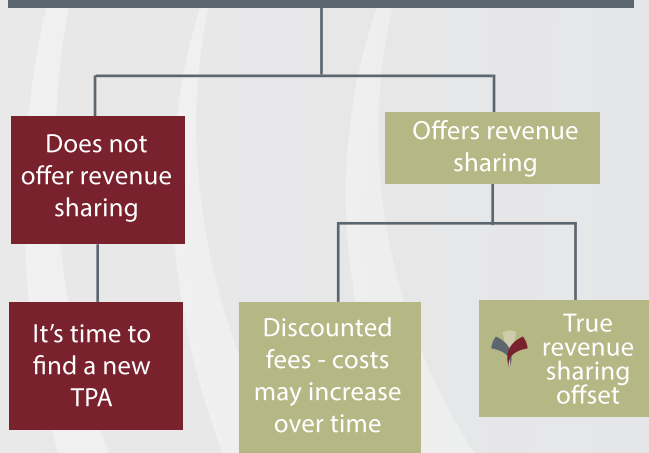
WHAT ARE THE MOST IMPORTANT FACTORS WHEN CHOOSING A TPA?

IT'S ABOUT THE MONEY

1. REVENUE SHARING

When looking at the total overall cost of TPA services, you need to start with the Revenue Sharing model.

How does your TPA handle Revenue Sharing?



Trinity provides true, transparent revenue sharing offset for all clients.

IT'S ABOUT THE PEOPLE

2. RELATIONSHIPS

Does your TPA provide a guaranteed relationship manager?

Yes No



Trinity promises that you will have the same Relationship Manager for two years.

3. EXPERTISE

Does your TPA provide the following areas of expertise?

Cash Balance Plans Yes No

Multiple Markets for Best Practices Yes No

Credentialed Employees Yes No



Trinity is Ohio's TPA, with offices in Cleveland, Columbus and Cincinnati.

IT'S ABOUT THE VALUE

4. EDUCATION/THOUGHT LEADER

Does your TPA provide the following educational opportunities?

Seminars Yes No

Events Yes No

Continuing Education Yes No



Trinity educates advisors on cutting edge ideas about retirement plans.

www.trinitypension.com